To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400 001

Date: 10/10/2025

Ref: Scrip Code: 544037

Dear Sir/Madam,

Sub: Outcome of the meeting of Board of Directors held on October 10, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., on October 10, 2025, has inter alia, considered and approved the following items of business:

1. **Issue of Equity Shares on Preferential Basis:**

To issue up to 260425 fully paid-up equity shares of the Company of face value of Rs. 10 each at an issue price of Rs. 1536/- per equity share (including a securities premium of Rs. 1526.), aggregating up to Rs. 40,00,12,800./-, to the proposed allottees, as detailed in Annexure A, belonging to the non-promoter category, by way of a preferential issue on a private placement basis (the Preferential Issue), in accordance with the provisions of Section 42, 62 and applicable provisions of the Companies Act 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations and applicable laws, and subject to necessary approvals including approval of the shareholders and Stock Exchange.

2. **Issuance of Warrants Convertible into Equity Shares of the Company on preferential basis:**

To issue up to 65000 warrants convertible into 65000 Equity Shares of Face Value of Rs. 10/- each at a price of Rs. 1536/- per Warrant aggregating to Rs. 9,98,40,000/- to the Promoter and non promoter Category on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company and such other permissions, sanctions and statutory approvals, as may be required

3. Convening of Extraordinary General Meeting (EGM):

The Board has approved convening of an Extraordinary General Meeting of the members of the Company on November 05, 2025 to seek shareholders' approval for the above preferential issue and other related matters.

The meeting of the Board commenced at 3.p.m. and concluded at 5.10 p.m.

The disclosures as required under Regulation 30 of SEBI Listing Regulations are given in Annexures attached herewith.

You are requested to kindly take the above on record.

Thanking you
Yours faithfully,

For Amic Forging Limited

NEHA FATEHPURIA

Digitally signed by NEHA FATEHPURIA
Date: 2025.10.10 17:23:44 +05'30'

Neha Fatehpuria
Company Secretary
A46217

AMIC FORGING LTD. KOL-1

ANNEXURE A

Sl No	Particulars of Disclosure	Disclosure
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Fully paid-up equity Shares of the Company having face value of Rs. 10 each at an issue price of Rs. 1536/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 260425 Equity Shares of face value of Rs. 10 each by way of a preferential issue on a private placement basis at the issue price of Rs. 1536/- per equity share including a Securities Premium of Rs.1526, aggregating Rs.40,00,12,800/-, in accordance with Chapter V of the SEBI ICDR Regulations, and subject to necessary approvals.
4	Details to be furnished in case of preferential issue:	
	i. Names of the investors;	

Sl No	Name	No of Shares
1	MBRD Investments	65000
2	Finwinora Financial Services LLP	30000
3	VT Capital Market Private Limited	27625
4	Pavan Jaikishan Jaju	13000
5	Anamika Fashionwears & Exports Pvt Ltd	13000
6	Nikita Gupta	13000
7	Avora SME Fund 1	9750
8	Oculus Capital Growth Fund	9750
9	Amit Bafna	6500
10	Vedant Bhotika HUF	6500
11	Sarang Choudhary	6500
12	Sandip Kumar Gupta	6500
13	Meenakshi Agarwal	6500
14	Priya Bhutra	6500
15	Prithish Garg	4875

AMIC
FORGING LTD.
(Formerly AMIC Forging Pvt. Ltd.)
ISO 9001-2015 CERTIFIED COMPANY

16	Anshul Rai	4550
17	Alkesh Agarwal	3900
18	Amit Choudhary	3250
19	Shalini Ranjan	3250
20	Jagdish Narendra Bhanushali	3250
21	Divine Kailash Retailors LLP	3250
22	Shakuntaladevi Kanodia	3250
23	Pooja Jain	3250
24	Amit Barmecha	1950
25	Rajesh Agarwal	1950
26	Aanchal Lakhotia	1950
27	Anant Kumar Rungta	1625
	Total	**260425**

ii.	post allotment of securities-outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	**Post allotment of securities- outcome of the subscription-** Not Applicable – to be done post allotment **<u>Issue Price :</u>** Equity Share of face value of Rs. 10 each at Issue Price of Rs. 1536 per Equity Share **<u>Number of Investors:</u>** There are '27' (Twenty Seven) No. of allottees
iii.	in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Head Office : Diamond Heritage, 16 Strand Road, unit no- 815, 8th floor, Kolkata - 700 001
Factory : Mahavir Complex, 2/A/7/A N.T.Road, Baidyabati, Via Delhi Road (Opp. Balajee Forest), P.O : Baidyabati, Hooghly - 712 222
Email : info@amicforgings.com, CIN No. : L27100WB2007PLC116674

ANNEXURE B

Sl No	Particulars of Disclosure	Disclosure
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Warrants convertible or exchangeable into Equity Shares of Rs. 10/- each, i.e., 1 equity share for 1 warrant
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of Warrants
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot upto 65000 Warrants, convertible or exchangeable into equivalent number of fully paid up equity shares having Face Value of Rs. 10/- each at a price of Rs. 1536/- per Warrant aggregating up to Rs. 9,98,40,000/- to Promoter and Non Promoter category)
4	Details to be furnished in case of preferential issue:	
i.	Names of the investors;	1. Priya Bhutra (Non Promoter)- 26000 Warrant 2. Rashmi Chamaria (Promoter)- 39000 Warrant
ii.	post allotment of securities-outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	**Post allotment of securities- outcome of the subscription-** Not Applicable – to be done post allotment **Issue Price :** Equity Share of face value of Rs. 10 each at Issue Price of Rs. 1536 per Equity Share **Number of Investors:** There are '2' (Two) No. of allottees
iii.	in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the warrants ("Warrants") is convertible into 1 (one) equity share of face value Rs. 10/- at any time within 18 (eighteen) months from the date of allotment of the Warrants on a preferential basis, at a price of Rs.1536/- per Warrant (including premium of approx. Rs. 1526/-, aggregating to Rs. 9,98,40,000. The Warrants shall be convertible in one or more tranches.
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable