



AMIC FORGING LTD.

(Formerly AMIC Forging Pvt. Ltd.)



ISO 9001-2015 CERTIFIED COMPANY

Date: November 14, 2025

The Corporate Relationship Department
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai- 400 001

Sub: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company at its Meeting held today at 5.00 p.m. and concluded at 8.10 p.m approved the Unaudited Financial Result for the half year ended 30th September, 2025.

We are enclosing a copy of the Unaudited Standalone and Consolidated Financial Result for the half year ended 30th September, 2025 along with Limited Review Report of the Statutory Auditor, Statement of Assets and Liabilities and Statement of Cash Flow for the same period pursuant to Regulation 33(3) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

This is for your information and record.

Thanking You

Yours faithfully,
For Amic Forging Limited

NEHA
FATEHPURIA

Digitally signed by
NEHA FATEHPURIA
Date: 2025.11.14
22:02:31 +05'30'

(Neha Fatehpuria)
Company Secretary
Membership No: A46217



Regd. Office : 3A, Garstin Place, (2nd floor), Kolkata-700001, Phone : +91 33 4066 8190

Head Office : Diamond Heritage, 16 Strand Road, unit no- 815, 8th floor, Kolkata - 700 001

Factory : Mahavir Complex, 2/A/7/A N.T.Road, Baidyabati, Via Delhi Road (Opp. Balajee Forest), P.O : Baidyabati, Hooghly - 712 222

Email : info@amicforgings.com, CIN No. : L27100WB2007PLC116674

Auditor's Limited Review Report On unaudited Financial Results of AMIC FORGING LIMITED for the half year ended September 30, 2025 Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

The Board of Directors of,

AMIC FORGING LIMITED

We have reviewed the accompanying statement of unaudited financial results of **AMIC FORGING LIMITED** for the period ended September 30, 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K. N. GUTGUTIA & CO .
Chartered Accountants
FRN NO: 304153E


CA BHARAT KUMAR SETA
Partner (MRN NO : 053061)
UDIN No : 25053061BMIWXI6733
Place :Kolkata
Date: 14/11/2025

AMIC FORGING LIMITED
(Formerly AMIC Forging Pvt. Ltd.)
CIN - L27100WB2007PLC116674

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(Rupees in Lakhs except EPS)

Sl. No.	Particulars	For the half year ended	For the half year ended	For the year ended
		30th Sep 2025	30th Sep 2024	31st March 2025
		Unaudited	Unaudited	Audited
I.	INCOME			
	Revenue from Operations	6,658.04	6,366.81	12,131.58
	Other Income	54.15	1,761.74	2,070.91
II.	Total Revenue	6,712.19	8,128.55	14,202.49
III.	EXPENSES			
	Cost of Materials Consumed	3,279.00	4,410.90	8,558.56
	Changes in inventories of Finished Goods	569.39	-	-893.41
	Employee Benefit Expenses	184.53	79.80	181.94
	Finance Costs	28.23	32.62	41.07
	Depreciation & Amortisation Expenses	177.84	39.08	287.05
	Other Expenses	802.26	689.44	1,484.72
IV.	Total Expenses	5,041.26	5,251.83	9,659.93
V.	Profit Before Exceptional Items and Tax (II.- IV.)	1,670.93	2,876.72	4,542.57
VI	Exceptional Items	-	-	-
	Prior Period Expense	-	-	-
VII	Profit Before Tax (V - VI)	1,670.93	2,876.72	4,542.57
VIII	Tax expenses:			
	(1) Current Tax	430.83	572.72	944.20
	(2) Prior Period Tax	-	31.68	30.62
	(3) Deferred Tax charge/(benefit)	-	-	12.05
IX	Profit After Tax (VII - VIII)	1,240.10	2,272.32	3,555.70
XI	Profit for the year (IX - X)	1,240.10	2,272.32	3,555.70
XI	Earnings per equity share (Adjusted)			
	Basic	11.82	21.67	33.90
	Diluted	11.82	21.67	33.90

Date: 14/11/2025

Place: Kolkata



For Amic Forging Limited

G. h. Chamaria

Girdhari Lal Chamaria
Managing Director

DIN - 00513552

Notes to Financial Result

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of branches of the Group, subsidiaries, jointly controlled entities and associates referred to in below, the Statement:

- a. The financial Result is presented in accordance with the requirements of the accounting Standards prescribed u/s 133 of Companies Act 2013 read with Rule 7 of Companies (Accounting Rules) as amended and other recognised accounting practices and policies as applicable.
- b. The above unaudited Financial Statements of Amic Forgings Limited for the half year ended September 30, 2025 were reviewed by Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on 14th November , 2025. Mr. GirdhariLal Chamaria the Managing Director of the company is authorized by the Board of Directors to sign the half yearly financial results.
- c. Company is engaged in manufacturing forged components catering to various industries.
- d. The Management is in process of identifying parties which are covered under MSME and the MSME amount related to MSME are disclosed to the extent identified.
- e. Previous years/ Period figures have been rearranged/ reclassified wherever necessary to make them comparable with figures of current year.
- f. In accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the results have been reviewed the statutory auditor of the company



AMIC FORGING LIMITED
(Formerly AMIC Forging Pvt. Ltd.)
CIN - L27100WB2007PLC116674

STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

	Particulars	30th September, 2025	30th September, 2024	31st March, 2025
		Unaudited	Unaudited	Audited
I.	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	(a) Share Capital	1,048.84	1,048.84	1,048.84
	(b) Reserves and Surplus	10,208.90	7,691.56	8,968.80
	(c) Money received against share warrant	3,362.68		2,422.00
2	Non-Current Liabilities			
	(a) Short-Term Borrowings	700.00	350.51	-
	(b) Deffered Tax Liabilities (Net)	34.50	22.45	34.49
	(c) Long Term Provision	37.09	22.78	37.09
3	Current Liabilities			
	(a) Short Term Borrowings	-	-	-
	(b) Trade Payables			
	~ Due to Micro, Small & Medium Enterprises			738.23
	~ Due to other than Micro, Small & Medium Enterprises	2,141.93	1,161.37	776.27
	(c) Other Current Liabilities	968.31	655.15	298.44
	(d) Short Term Provision	1,375.03	-	944.20
	TOTAL	19,877.29	10,952.66	15,268.37
II.	ASSETS			
1	Non-Current Assets			
	(a) Property, Plant & Equipments and Intangible Assets			
	(i) Property, Plant & Equipments	3,291.08	2,387.05	3,468.92
	(ii) Intangible Assets	-		-
	(iii) Capital Work-in-progress	3,576.31		626.90
	(b) Non-Current Investment	2,223.10	1,573.43	2,223.10
	(c) Long-Term Loans & Advances	1,167.86	1,605.76	1,573.78
	(d) Other Non - Current Assets	106.12	71.31	110.48
2	Current Assets			
	(a) Inventories	2,483.53	795.19	1,609.95
	(b) Trade Receivables	3,837.12	2,290.03	2,743.64
	(c) Cash & Bank Balances	834.08	8.07	1,953.01
	(d) Short Term Loans & Advances	2,029.70	124.22	509.99
	(e) Other Current Assets	328.40	2,097.60	448.59
	TOTAL	19,877.29	10,952.66	15,268.37

Date: 14/11/2025
Place: KOLKATA



For Amic Forging Limited

G. K. Chamaria

Girdhari Lal Chamaria
Managing Director
DIN : 00513552

AMIC FORGING LIMITED
CIN - L27100WB2007PLC116674
(Formerly AMIC Forging Pvt. Ltd.)

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

Sl. No.	Particulars	For the half-year ended 30th Sep 2025	For the half-year ended 30th Sep 2024	For the year ended on March 31, 2025
		Unaudited	Unaudited	Audited
A	Cash flow from operating activities :			
	Profit Before Tax	1,670.93	2,876.72	4,542.57
	<u>Adjustments for :</u>			
	Depreciation and Amortisation including Impairment	177.84	39.08	287.05
	Share of Profit/(Loss) from Associates	-	0.00	-1,894.77
	Profit on sale of Investment	-	-1698.04	-
	Interest and Dividend Income	-45.22	-61.90	-163.57
	Finance Cost(net)	28.23	32.62	41.07
	Operating Cash Flow before change in Working Capital	1,831.78	1,188.48	2,812.35
	<u>Adjustments for Changes in Working Capital:</u>			
	Trade Receivables	-1,093.47	626.19	172.58
	Other Non Current Assets	4.36	66.86	27.69
	Other current Assets	120.19	-1,873.08	-224.07
	Short Term Loans & Advances	-1,519.71	302.23	-83.55
	Trade Payables	627.43	-495.25	-142.13
	Inventories	-873.58	-764.08	-1,578.84
	Long Term Provision	-	1.16	14.31
	Short Term Provision	430.83	-1.16	491.31
	Other Current Liabilities	669.87	-9.54	86.64
	Cash Generated from Operations	197.70	-958.20	1,576.31
	Income Taxes Paid (Net of Refund)	-430.83	604.40	-944.20
	Cash Flow Before Extraordinary & Exceptional Items	-233.13	-1,562.60	632.11
	Prior Period Adjustment		-	-30.62
	Net Cash from Operating Activities (A)	-233.13	-1,562.60	601.50
B	Cash Flow from Investing Activities :			
	Loans & Advances	405.93	-398.15	-366.18
	Profit on sale of Investment	-	1698.04	1,894.77
	Increase in Capital WIP	-2,949.41	-1,239.29	-3,196.03
	Decrease / Increase in Investments	0.00	300.73	-347.29
	Interest and Dividend Received	45.22	61.90	163.57
	Net Cash from Investing Activities (B)	-2,498.26	423.23	-1,851.17
C	Cash Flow from Financing Activities :			
	Proceeds from Borrowings	700.00	-35.69	-386.20
	Amount Receive against Convertible warrant	940.68	-	2,422.00
	Finance Cost Paid	-28.23	-32.62	-41.07
	Net Cash from Financing Activities (C)	1,612.45	-68.31	1,994.73
	Net increase/(decrease) in cash and cash equivalents	-1,118.93	-1,207.68	745.06
	Cash and cash equivalents at the beginning of the period	1,953.01	1,207.95	1,207.95
	Cash and cash equivalents at the end of the period	834.08	8.07	1,953.01
	Notes to cash flow statement			
	Cash and Cash Equivalents Comprises of (refer Note 15)			
	Cash on hand	15.48	6.31	28.18
	With scheduled banks:			
	- on current accounts	818.60	1.76	483.31
	- fixed deposits			1,441.53
	Cash and cash equivalents at the end of the period	834.08	8.07	1,953.02

Date: 14/11/2025
Place: KOLKATA



For Amic Forging Limited

G. L. Chamaria
Girdhari Lal Chamaria
Managing Director
DIN : 00513552

Auditor's Limited Review Report On unaudited Financial Results of AMIC FORGING LIMITED for the half year ended September 30, 2025 Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of,
AMIC FORGING LIMITED

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AMIC FORGING LIMITED** and income / loss of its associate **M/S DAKOR LOGISTICS LLP** for the half year ended 30th September, 2025 being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding half year ended 30th September, 2025 as reported in these financial results have been approved by the Board of Directors.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K. N. GUTGUTIA & CO .
Chartered Accountants
FRN NO: 304153E


CA BHARAT KUMAR SETA
Partner (MRN NO : 053061)
UDIN No : 25053061BMIWXJ6948
Place :Kolkata
Date: 14/11/2025



AMIC FORGING LIMITED
(Formerly AMIC Forging Pvt. Ltd.)
CIN - L27100WB2007PLC116674

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(Rupees in Lakhs except EPS)

Sl. No.	Particulars	For the half year ended	For the half year	For the year ended
		30th Sep 2025	ended 30th Sep 2024	31st March 2025
		Unaudited	Unaudited	Audited
I.	INCOME			
	Revenue from Operations	6,658.04	6,366.81	12,131.58
	Other Income	54.15	1,769.53	2,070.91
II.	Total Revenue	6,712.19	8,136.34	14,202.49
III.	EXPENSES			
	Cost of Materials Consumed	3,279.00	4,410.90	8,558.56
	Changes in inventories of Finished Goods	569.39	-	-893.41
	Employee Benefit Expenses	184.53	79.80	181.94
	Finance Costs	28.23	32.62	41.07
	Depreciation & Amortisation Expenses	177.84	39.08	287.05
	Other Expenses	802.26	689.44	1,484.72
IV.	Total Expenses	5,041.26	5,251.83	9,659.93
V.	Profit Before Exceptional Items and Tax (II.- IV.)	1,670.93	2,884.52	4,542.57
VI	Exceptional Items		-	-
	Prior Period Expense		-	-
VII	Profit Before Tax (V - VI)	1,670.93	2,884.52	4,542.57
VIII	Tax expenses:			
	(1) Current Tax	430.83	572.72	944.20
	(2) Prior Period Tax	-	31.68	30.62
	(3) Deferred Tax charge/(benefit)	-	-	12.05
IX	Profit After Tax (VII - VIII)	1,240.10	2,280.12	3,555.70
X	Share of Profit from Associates	-3.30	-7.79	
XI	Profit for the year (IX - X)	1,236.81	2,272.33	3,555.70
XI	Earnings per equity share (Adjusted)			
	Basic	11.79	21.67	33.90
	Diluted	11.79	21.67	33.90

Date: 14/11/2025
Place: Kolkata

For Amic Forging Limited



G. L. Chamaria

Girdhari Lal Chamaria
Managing Director
DIN - 00513552

Notes to Financial Result

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of branches of the Group, subsidiaries, jointly controlled entities and associates referred to in below, the Statement:

- a. The financial Result is presented in accordance with the requirements of the accounting Standards prescribed u/s 133 of Companies Act 2013 read with Rule 7 of Companies (Accounting Rules) as amended and other recognised accounting practices and policies as applicable.
- b. The above unaudited Financial Statements of Amic Forgings Limited for the half year ended September 30, 2025 were reviewed by Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on 14th November , 2025. Mr. GirdhariLal Chamaria the Managing Director of the company is authorized by the Board of Directors to sign the half yearly financial results.
- c. Company is engaged in manufacturing forged components catering to various industries.
- d. The Management is in process of identifying parties which are covered under MSME and the MSME amount related to MSME are disclosed to the extent identified.
- e. Previous years/ Period figures have been rearranged/ reclassified wherever necessary to make them comparable with figures of current year.
- f. In accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the results have been reviewed the statutory auditor of the company



AMIC FORGING LIMITED
(Formerly AMIC Forging Pvt. Ltd.)
CIN - L27100WB2007PLC116674
STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

	Particulars	30th September, 2025	30th September, 2024	31st March, 2025
		Unaudited	Unaudited	Audited
I.	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	(a) Share Capital	1,048.84	1,048.84	1,048.84
	(b) Reserves and Surplus	10,205.60	7,683.77	8,968.80
	(c) Money received against share warrant	3,362.68		2,422.00
2	Non-Current Liabilities			
	(a) Short-Term Borrowings	700.00	350.51	-
	(b) Deffered Tax Liabilities (Net)	34.50	22.45	34.49
	(c) Long Term Provision	37.09	22.78	37.09
3	Current Liabilities			
	(a) Short Term Borrowings	-	-	-
	(b) Trade Payables			
	~ Due to Micro, Small & Medium Enterprises			738.23
	~ Due to other than Micro, Small & Medium Enterprises	2,141.93	1,161.37	776.27
	(c) Other Current Liabilities	968.31	655.15	298.44
	(d) Short Term Provision	1,375.03	-	944.20
	TOTAL	19,873.99	10,944.87	15,268.37
II.	ASSETS			
1	Non-Current Assets			
	(a) Property, Plant & Equipments and Intangible Assets			
	(i) Property, Plant & Equipments	3,291.08	2,387.05	3,468.92
	(ii) Intangible Assets	-	-	-
	(iii) Capital Work-in-progress	3,576.31		626.90
	(b) Non-Current Investment	2,219.80	1,565.64	2,223.10
	(c) Long-Term Loans & Advances	1,167.86	1,605.76	1,573.78
	(d) Other Non - Current Assets	106.12	71.31	110.48
2	Current Assets			
	(a) Inventories	2,483.53	795.19	1,609.95
	(b) Trade Receivables	3,837.12	2,290.03	2,743.64
	(c) Cash & Bank Balances	834.08	8.07	1,953.01
	(d) Short Term Loans & Advances	2,029.70	124.22	509.99
	(e) Other Current Assets	328.40	2,097.60	448.59
	TOTAL	19,873.99	10,944.87	15,268.37

Date: 14/11/2025
Place: KOLKATA



For Amic Forging Limited

G. L. Chamaria

Girdhari Lal Chamaria

Managing Director

DIN : 00513552

AMIC FORGING LIMITED
CIN - L27100WB2007PLC116674
(Formerly AMIC Forging Pvt. Ltd.)

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

Sl. No.	Particulars	For the half-year ended	For the half-year ended	For the year ended on
		30th Sep 2025	30th Sep 2024	March 31, 2025
		Unaudited	Unaudited	Audited
A	Cash flow from operating activities :			
	Profit Before Tax	1,670.93	2,884.52	4,542.57
	<u>Adjustments for :</u>			
	Depreciation and Amortisation including Impairment	177.84	39.08	287.05
	Share of Profit/(Loss) from Associates	-3.30	-7.79	0
	Profit on sale of Investment	-	-1698.04	-1,894.77
	Interest and Dividend Income	-45.22	-61.90	-163.57
	Finance Cost(net)	28.23	32.62	41.07
	Operating Cash Flow before change in Working Capital	1,828.49	1,188.48	2,812.36
	<u>Adjustments for Changes in Working Capital:</u>			
	Trade Receivables	-1,093.47	626.19	172.58
	Other Non Current Assets	4.36	66.86	27.69
	Other current Assets	120.19	-1,873.08	-224.07
	Short Term Loans & Advances	-1,519.71	302.23	-83.55
	Trade Payables	627.43	-495.25	-142.13
	Inventories	-873.58	-764.08	-1,578.84
	Long Term Provision	-	1.16	14.31
	Short Term Provision	430.83	-1.16	491.31
	Other Current Liabilities	669.87	-95.76	86.64
	Cash Generated from Operations	194.41	-1,044.42	1,576.31
	Income Taxes Paid (Net of Refund)	-430.83	604.40	-944.20
	Cash Flow Before Extraordinary & Exceptional Items	-236.42	-1,648.82	632.11
	Prior Period Adjustment	-	-	-30.62
	Net Cash from Operating Activities (A)	-236.42	-1,648.82	601.50
B	Cash Flow from Investing Activities :			
	Loans & Advances	405.93	-398.15	-366.18
	Profit on sale of Investment	-	1698.04	1,894.77
	Increase in Capital WIP	-2,949.41	-1,239.29	-3,196.03
	Decrease / Increase in Investments	3.30	308.52	-347.29
	Interest and Dividend Received	45.22	61.90	163.57
	Net Cash from Investing Activities (B)	-2,494.96	431.02	-1,851.17
C	Cash Flow from Financing Activities :			
	Proceeds from Borrowings	700.00	-35.69	-386.20
	Amount Receive against Convertible warrant	940.68	-	2,422.00
	Finance Cost Paid	-28.23	-32.62	-41.07
	Net Cash from Financing Activities (C)	1,612.45	-68.31	1,994.73
	Net increase/(decrease) in cash and cash equivalents	-1,118.93	-1,286.10	745.06
	Cash and cash equivalents at the beginning of the period	1,953.01	1,207.95	1,207.95
	Cash and cash equivalents at the end of the period	834.08	8.07	1,953.01
	<u>Notes to cash flow statement</u>			
	Cash and Cash Equivalents Comprises of (refer Note 15)			
	Cash on hand	15.48	6.31	28.18
	With scheduled banks:			
	- on current accounts	818.60	1.76	483.31
	- fixed deposits	-	-	1,441.53
	Cash and cash equivalents at the end of the period	834.08	8.07	1,953.01

Date: 14/11/2025
Place: KOLKATA



For Amic Forging Limited

G. H. Chamma
Girdhari Lal Chamma
Managing Director

DIN : 00513552